

5th September 2017

RESTRICTED SECURITIES

CropLogic Limited (ARBN 619 330 648) (**Company**) confirms that following admission to quotation of the Company's securities on the ASX, the following securities will be subject to restriction pursuant to the ASX Listing Rules for the period outlined below.

Class	Number	Restriction Period
Ordinary Fully Paid Shares	34,805,594	24 months from date of quotation
Performance Rights ¹	1,125,925	24 months from date of quotation
Ordinary Fully Paid Shares	8,672,724	Until 4 September 2018

Notes:

- The Performance Rights are issued in three classes in the following proportions: Class A (533,333), Class B (355,555) and Class C (237,037). The performance hurdles are:
 - (Class A):** The Company's share price, as traded on ASX, increasing to not less than \$0.30 (calculated on a volume weighted average basis over a continuous 30 trading day period) during the first 12 months following the commencement of official quotation of the Company's shares on ASX (**Performance Hurdle**).
 - (Class B):** The Company's share price, as traded on ASX, increasing to not less than \$0.45 (calculated on a volume weighted average basis over a continuous 30 trading day period) during the period immediately following expiry of the time period specified in the Class A Performance Rights up to 24 months following the commencement of official quotation of the Company's shares on ASX (**Performance Hurdle**).
 - (Class C):** The Company's share price, as traded on ASX, increasing to not less than \$0.675 (calculated on a volume weighted average basis over a continuous 30 trading day period) during the period immediately following expiry of the time period specified in the Class B Performance Rights up to 36 months following the commencement of official quotation of the Company's shares on ASX (**Performance Hurdle**).