



5th September 2017

CONFIRMATIONS

CropLogic Limited (ARBN 619 330 648) (**Company**) provides the following confirmations to satisfy conditions for admission of the Company's securities to quotation on ASX.

Issue of securities

In addition to the 40,000,000 Shares issued under the Public Offer, the Company confirms it has issued:

- (a) 24,174,996 Shares following the conversion of all Convertible Notes;
- (b) 3,750,000 fully paid ordinary shares to Hunter Capital Advisors Pty Ltd pursuant to the Underwriting Agreement; and
- (c) 540,000 fully paid ordinary shares to the Chief Financial Officer and Managing Director.

The Company also confirms it has 1,125,925 performance rights on issue which are held by the Managing Director and Chief Financial Officer/Company Secretary. Please refer to the Company's prospectus dated 13 July 2017 (**Prospectus**) for further details of the vesting conditions and other terms of these performance rights.

The Company also notes the Cleansing Offer in its Prospectus has closed and the Company has resolved not to issue the 1 share offered.