



MARKET RELEASE

8 September 2017

CropLogic Limited

PRE-QUOTATION DISCLOSURE

CropLogic Limited (the "Company") was admitted to the Official List of ASX Limited on Friday 8 September 2017.

Official Quotation of the Company's securities will commence at 11:00 am AEST (09:00am WST) on Tuesday 12 September 2017.

The following information is released as pre-quotation disclosure.

1. Distribution schedule.
2. Top 20 holders.
3. Appendix 1A and Information Form and Checklist.
4. Annexure III (Foreign Entities).
5. The Company's constitution.
6. The Prospectus.
7. The Supplementary Prospectus
8. The Company's securities trading policy.
9. The Company's corporate governance statement.
10. The Company's audited accounts for the period ended 31 March 2016 and 31 March 2017.
11. The audited accounts of Professional Ag Services for the years ended 31 March 2016 and 31 March 2017.



12. An updated statement of commitments based upon the actual amount of funds raised under the Prospectus.
13. An updated statement of financial position based upon the actual amount of funds raised under the Prospectus.
14. The full terms and conditions of the employee Performance Rights plan.
15. A statement confirming the following:
 - 15.1. The conversion of all convertible notes into fully paid ordinary shares.
 - 15.2. The issue of 3,750,000 fully paid ordinary shares to Hunter Capital Advisors.
 - 15.3. The issue of 540,000 fully paid ordinary shares to the Chief Financial Officer and Managing Director.
 - 15.4. The issue of 1,125,925 performance rights in three classes to the Managing Director and Chief Financial Officer.
 - 15.5. The number of securities subject to ASX restrictions and the restriction period applied to those securities.

Security Code: CLI

Isabelle Andrews
Adviser, Listings Compliance (Perth)